Press Release

for immediate release

<u>S</u> Loeb Smith Attorneys

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Loeb Smith Attorneys advises China Aircraft Leasing Group Holdings Limited, Yue Xiu Securities Holdings Limited and Park Capital Group on various financing, funds and corporate matters

Hong Kong January 16, 2025 Loeb Smith Attorneys, one of the leading offshore corporate law firms with a strong growing presence in the APAC region, has recently acted as special offshore counsel and advised various clients on the different aspects and stages of their transactions and matters, including China Aircraft Leasing Group Holdings Limited (01848.HK) on the closing of its financing transaction, Yue Xiu Securities Holdings Limited on its funds related matters and Park Capital Group on its investment-related corporate arrangements (the "Offshore Law Matters").

The Offshore Law Matters relate to Cayman Islands and British Virgin Islands law, and the advice was given and led by Partner Ivy Wong and included team members Frost Wu and Max Lee in Hong Kong. Partner and Head of the firm's Corporate and Investment Funds Group, Gary Smith, commented, "It has been encouraging to see that Cayman Islands and British Virgin Islands law regimes have remained popular and important regimes amongst corporates, funds and private wealth clients in the Asia Pacific region, and that our firm is able to deliver the different services and advice that meet the needs and demands of many respectable clients in the region. We remain positive of the outlook of the market and are committed to serving our clients in Asia and those who are seeking to build their presence in Asia."

Partner Ivy Wong in Hong Kong also commented, "Many of our clients, both public and private clients, professional and individual clients, come to us for specific and tailored services and advice on their transactions. Apart from acting as deal counsel to a wide variety of transactions including financing, funds and corporate transactions, we also act as special counsel advising on specific aspects of offshore law and at different stages of transactions, depending on the needs of our clients and the structure of the underlying deals. We provide added value and are very client-focused and oriented so that the most appropriate legal solutions and attention can be provided to help facilitate and enable a smooth running and closing of the transactions."

About Loeb Smith Attorneys

Loeb Smith Attorneys is one of the leading offshore corporate law firms considered one of the most active and knowledgeable firms for advising on offshore investment funds formation and launch of all asset classes including public securities, private equity, venture capital, real estate, and virtual assets. Other areas of strength and growth are advising on M&A, Finance, Corporate Restructurings, Capital Markets, Regulatory Compliance, Investments, Logistics, Shipping and Aviation.

Considered a leading law firm in the Fintech and Blockchain Technology space, Loeb Smith also advises on token issuances, application for VASP licences for Web 3.0 businesses, Metaverse infrastructure and other virtual asset service providers, and utilising Cayman and BVI structures to develop virtual asset platforms for DAOs. Loeb Smith's clients are investment managers, financial institutions, onshore counsels, and HNWIs

who the firm advises on day-to-day legal issues and complex, strategic matters.

Some of our firm's recent accolades are: winning Leading Firm in Client Satisfaction 2024 award by Legal 500; ranked in Investment Funds category and listed as one of the Firms To Watch for Corporate & Commercial by Legal 500 in 2024; named as Recommended Firm by IFLR 1000 from 2021 to 2024; named in Offshore Client Choice List by Asian Legal Business from 2021 to 2023; ranked amongst Top 30 Asia's Fastest Growing Law Firms by Asian Legal Business in 2023 and 2024; ranked in The A-List: Top Offshore Lawyers by Asia Business Law Journal in 2022 and 2024; named as one of the ALB Hong Kong Firms to Watch 2024; winning Best Law Firm - Fund Domicile at Hedgeweek US Emerging Manager Awards 2023 and 2024; winning Best Law Firm - Fund Domicile at Private Equity Wire US Emerging Manager Awards 2023 and 2024; winning Best Law Firm - Fund Domicile at Private Equity Wire US Awards 2023; and winning The Best Offshore Law Firm - Client Service at With Intelligence HFM Asia Services Awards 2024.

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